



Uddannelses- og
Forskningsministeriet

—
Styrelsen for Forskning
og Uddannelse

Velkommen til webinar om Evaluatørrollen i Horizon 2020

Vi starter kl. 14.00.

Test venligst lyden på din computer ved at køre Audio Setup Wizard.



Uddannelses- og
Forskningsministeriet

—
Styrelsen for Forskning
og Uddannelse

Evaluatørrollen i Horizon 2020

Lasse Wolthers law@ufm.dk

Christian Holstein cho@ufm.dk

Webinaret bliver optaget. Du modtager optagelsen og præsentationen senere.

EuroCenter – Nationale Kontaktpunkter for Horizon 2020

EU's forsknings- og innovationsprogram, Horizon 2020

- Introduktion til Horizon 2020
- Ansøgning til Horizon 2020
- Vejledning
- FAQ om Horizon 2020
- Videoer
- Abonnér
- Medieomtale
- Om EuroCenter

Om EuroCenter og EU-DK Support

Vi guider dig med at søge finansiering fra Horizon 2020. EU-rådgivere i EuroCenter og EU-DK Support netværket kan besvare dine spørgsmål og vejlede dig om din ansøgning eller dit projekt.



- Udskriv
- Læs højt
- Facebook
- LinkedIn
- Twitter
- Send

Kontakt

Christina Dyrbo Birch
Chefsekretær
Telefon: +45 72 31 82 38
E-mail: chib@ufm.dk

EuroCenters services

EuroCenter er nationalt kontaktpunkt (NCP) for Horizon 2020 i Danmark. Vi rådgiver dig om dine muligheder i Horizon 2020 og vejleder dig om, hvordan du f.eks. udarbejder en succesfuld ansøgning til Horizon 2020.

Vi tilbyder blandt andet:

- Rådgivning pr. mail og telefon
- Kundemøder
- Kurser, netværksmøder, webinarer, informationsmøder m.m.
- Magasinet EU-Information
- Twitter twitter.com/EuroCenter_DK
- LinkedIn www.linkedin.com/company/eurocenter-dk

Kontakt os på telefon 3544 6240. Telefonen er åben mandag-torsdag kl. 10-15 og fredag 10-14:30. Du kan også skrive til os på e-mail eurocenter@fi.dk eller via Twitter [@EuroCenter_DK](https://twitter.com/EuroCenter_DK)



EuroCenters kurser 2017

– Bliv skarp på Horizon 2020



Uddannelses- og Forskningsministeriet
Styrelsen for Forskning og Innovation

EU-Information

Magasinet om EU's programmer for forskning og innovation

nr. 3 | december 2016

EU vil booste innovationen i Europa

Hvad mener Innovationsfonden og DI om initiativet?

side 2

Spot på succesfulde ansøgninger

Ledere fra Chocolate Cloud og Ohmatex giver deres gode råd om EU-funding

side 4

Danske firmaer med internationalt udsyn

Mød laserfirmaet Norlase og elektronikfirmaet Brüel & Kjær, der gearer deres teknologudvikling med EU-støtte

side 6



Tema om virksomheder i Horizon 2020



Uddannelses- og Forskningsministeriet
Styrelsen for Forskning og Innovation

Dagens program

- Evaluator undersøgelse
- Livet som H2020 Expert – ved Birgitte Lønvig, Real life evaluator
- Det praktiske – hvordan registrerer du dig?



Udvælgelseskriterier:

- Experts have a **high level** of skills, experience and knowledge in the relevant area, including project management, innovation, exploitation, dissemination and communication. Where relevant, **inter-disciplinary** experts, those with expertise in appropriate disciplines of the social sciences and humanities, as well as gender specialists are included in the 'pool'.
- If this condition is satisfied, the 'pool' should have a **balanced composition in terms of various skills, experience and knowledge, geographical diversity and gender**. With respect to **gender**, the policy of the Commission is one of equal opportunities for women and men and, in this context, the Commission has set itself a target of 40% of the under-represented sex in evaluation panels and expert groups.
- A **private-public sector balance** is assured, if appropriate.
- **Experts are regularly rotated** by ensuring that individual experts do not work more than 120 days for Horizon 2020 activities. With respect to evaluations in particular, for each call, at least 25% of experts included in the 'pool' should be newcomers, i.e. not have evaluated for the call in the previous 3 years.

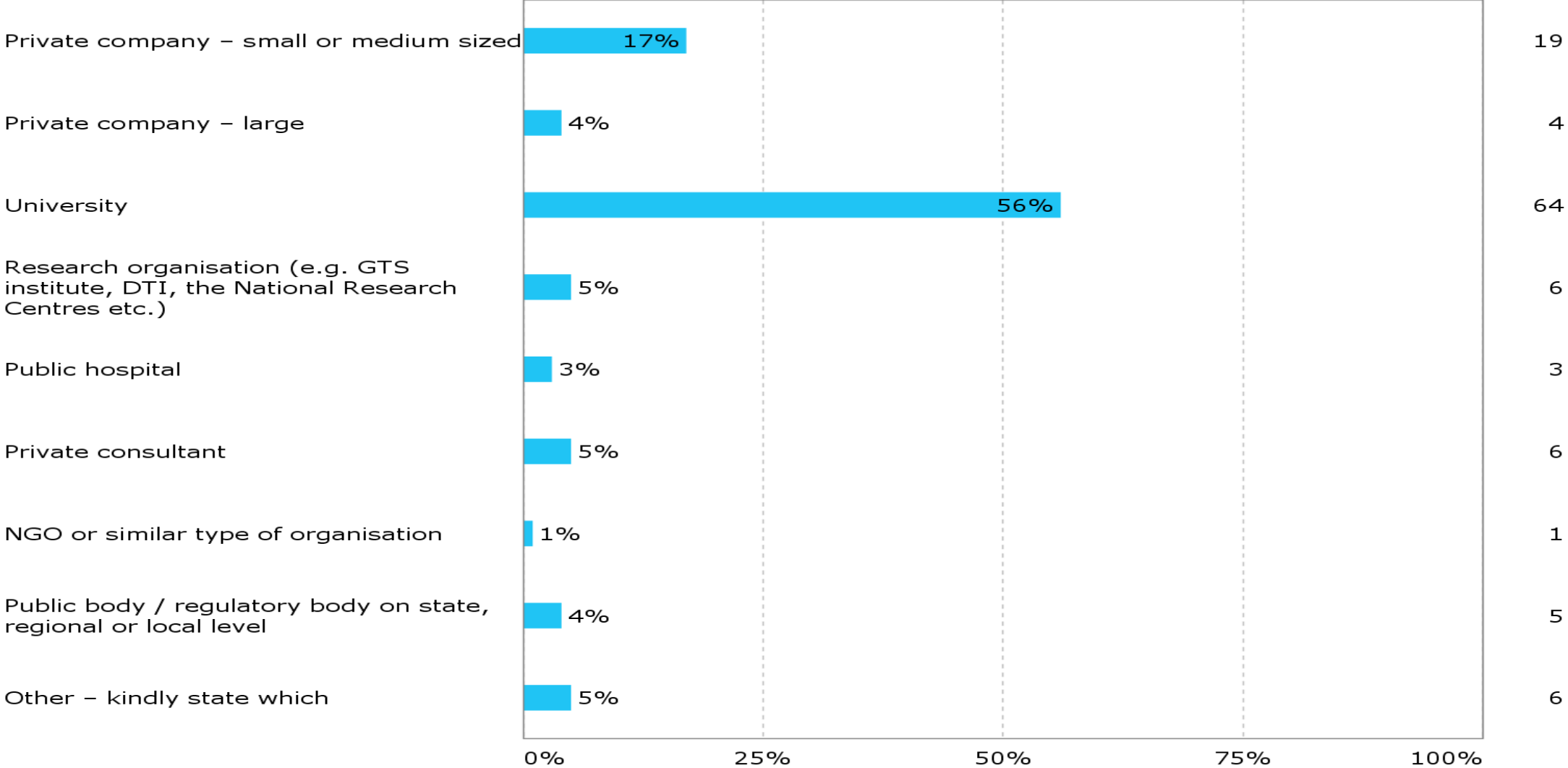


Københavns Universitets og EuroCenters Evaluator-undersøgelse – ”Hvad siger bedømmerne”

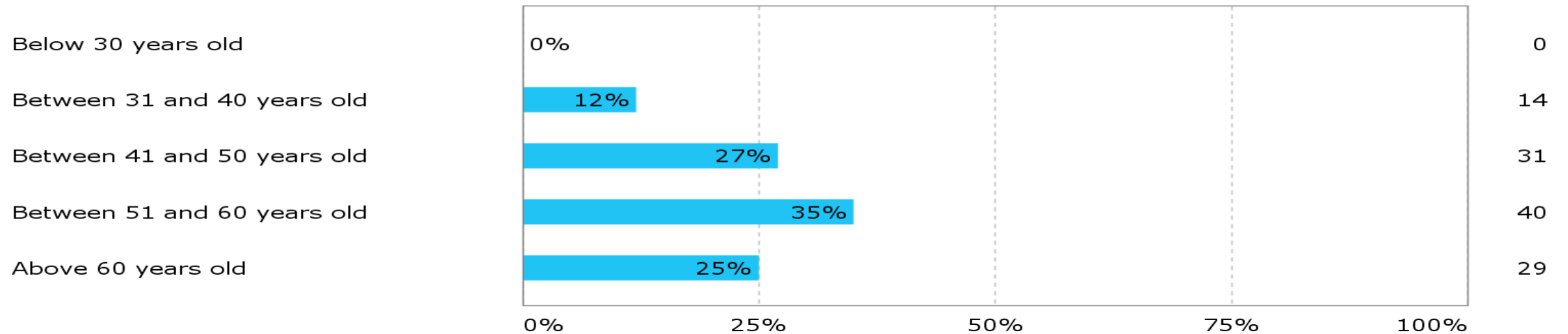
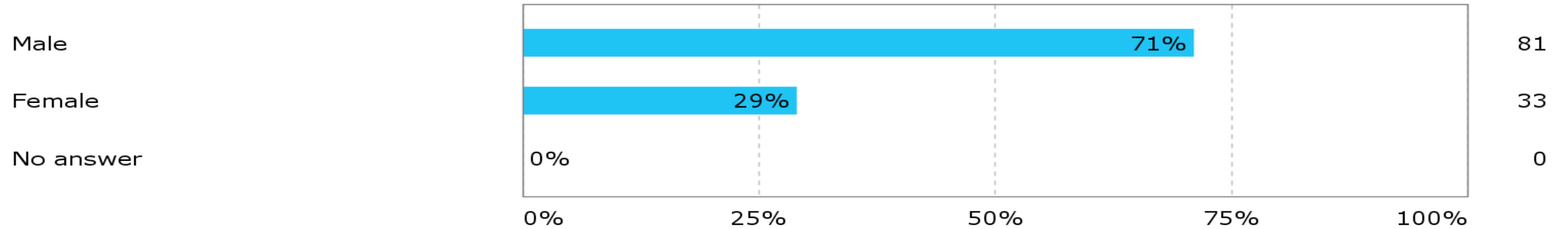
- Fremgangsmåde:
- Spørgeskema udsendt til samtlige danske bedømmere, der deltog i 2014 og 2015 = 215 personer
- Besvarelser =103 (47,91%)
- 36 meldte sig til at blive interviewet
- Interview gennemført/gennemføres april-juni 2017
- Endelig ’rapport’ forventes klar efter sommerferien



Statistik - ansættelsessted



Statistik – køn og alder



Interviewundersøgelsen (36 interview, der gennemføres nu/er gennemført):

- ALLE de foreløbigt interviewede bedømmere siger, de får et stort udbytte ud af arbejdet som bedømmer
- Udvalgte citater fra egne (7) interview:
- *"Jeg får rigtig meget ud af det! Det er den bedst betalte efteruddannelse man kan få!"*
- *"Superspændende mission at være på. Jeg får meget ud af det"*
- *"Man får viden om og kommer på forkant med, hvad der er på vej inden for forskning. Derudover så får man indsigt i nye metoder, og selvfølgelig også et godt og superspændende netværk."*
- *"Jeg meldte mig for at forstå bedømmelsesprocessen, så jeg selv kunne blive bedre til at skrive ansøgninger. Og i dag koordinerer jeg EU-projekter, hvor jeg har fået samarbejdspartnere i gennem det netværk, jeg har etableret som bedømmer. Det er fedt."*



H2020 Expert – Evaluator, Reviewer

Hvorfor melde sig?

- Professionelt netværk
- Fagligt input
- Sjovt og udfordrende



Professionelt netværk

- Mange evalueringer og reviews foregår remote evt. med skype idag
- Ca. hver 3. kontrakt indbefatter rejse til Bruxelles eller konsortiepartner.
 - Mødes med forskere fra primært universiteter i EU samt eksperter fra Europæisk industri/SMV



Fagligt input

- State-of-the-art
- Fremtidens forskning
- Fremtidens teknologiforretning



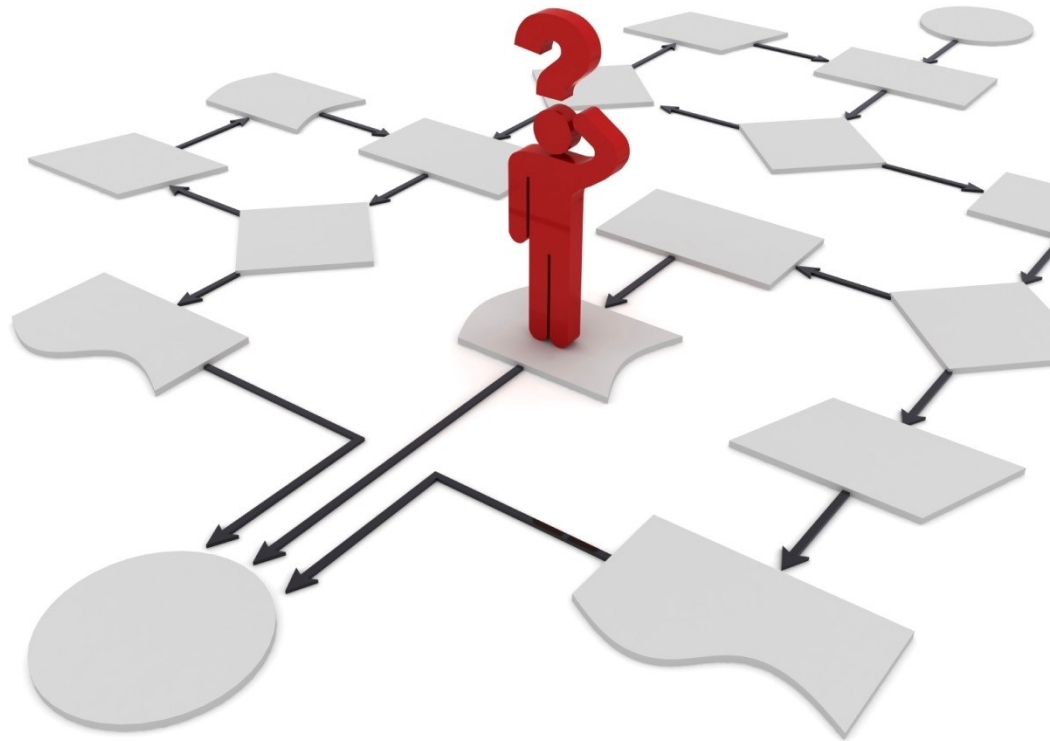
Sjovt og udfordrende

- Varierende arbejdsform i forhold til mit daglige arbejde i mine SMV.
- Hårdt – bliver god til at argumentere og i sidste ende finde en vej konsensus.
- Lære noget – bygger videre på min viden og finder nye vinkler.
- Møde interessante mennesker.
- Sjovt 😊



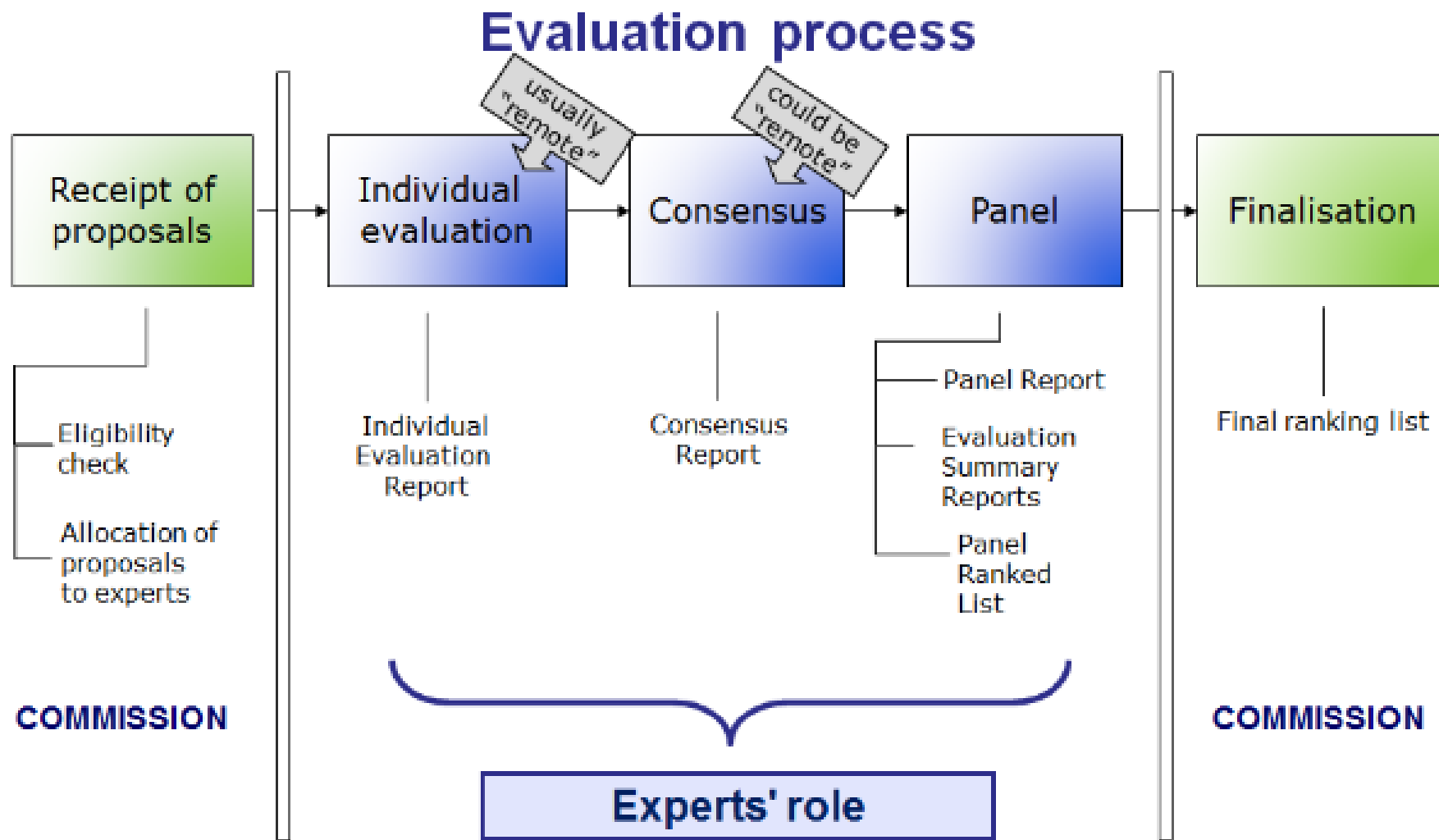
Det praktiske

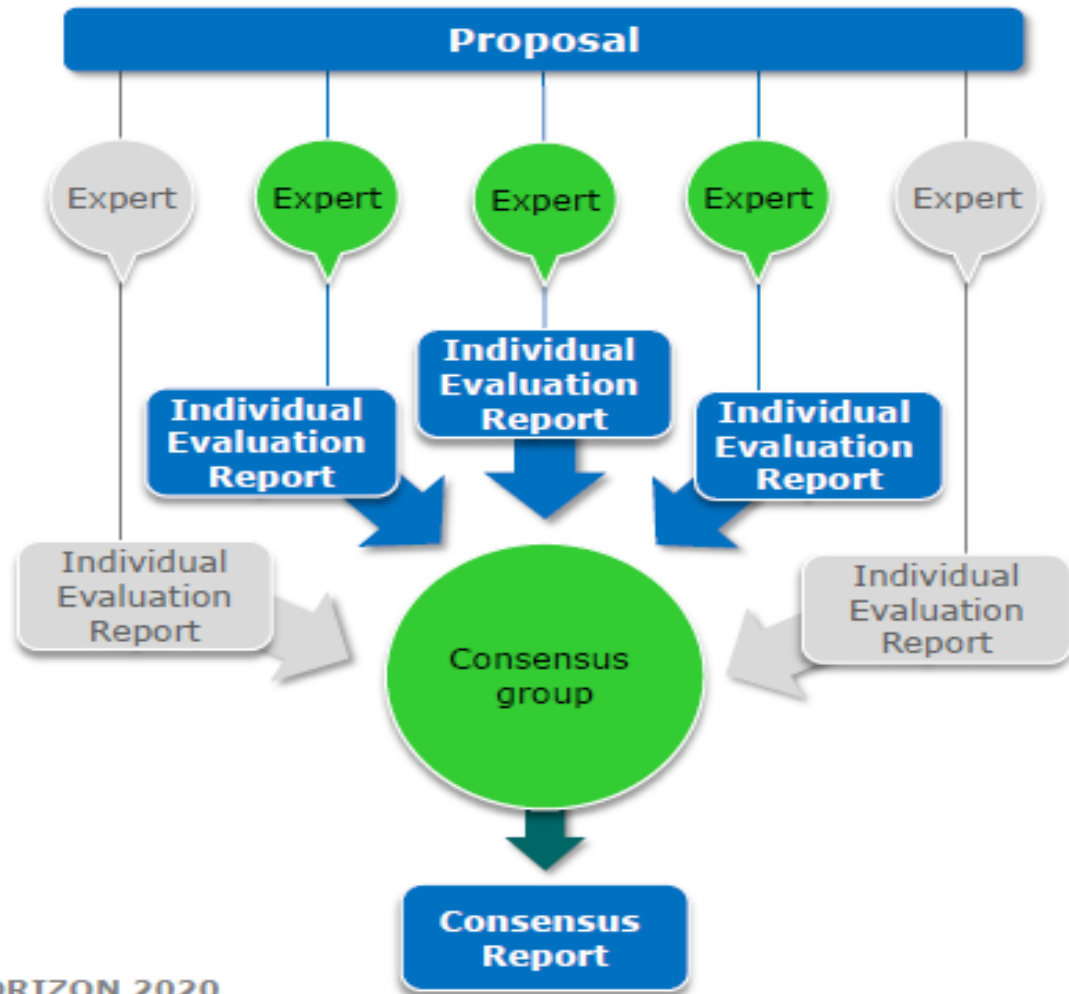
Hvordan forløber evalueringsprocessen?



STEPS IN THE PROCESS

The diagram below depicts the main steps of the evaluation process and highlights at which stages the experts intervene.





Eligible proposal

Minimum 3 experts ... but can be more

Individual evaluation

Consensus

HORIZON 2020



Det praktiske – Hvordan registrerer man sig?



Experts

H2020 ONLINE MANUAL

Join the database of independent experts. The European Commission appoints independent experts to assist with assignments that include the evaluation of proposals, monitoring of projects, and evaluation of programmes, and design of policy.

- Alt foregår gennem Participant Portal
- Man skal oprette en profil på Participant Portal (hvis man ikke allerede har en)





European Commission

RESEARCH & INNOVATION

Participant Portal

European Commission > Research & Innovation > Participant Portal > Experts

HOME

FUNDING OPPORTUNITIES

HOW TO PARTICIPATE

EXPERTS

SUPPORT

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LOGIN



REGISTER

News

[15/06/2017] Expert evaluators needed: help us select high-potential innovators. [More...](#)

[07/06/2016] Call for experts to assist the European Defence Agency (EDA) with tasks in connection with the Preparatory Action on Defence Research. [More...](#)

[10/2014] The 3rd Health Programme and the Consumer Programme, managed by the Consumer, Health and Food Executive Agency (CHAFEA), and the Research Fund for Coal and Steel (RFCS) are now using the European Commission's experts database to select experts for assignments including the evaluation of proposals and monitoring of projects. If you are already registered as an expert and wish to also indicate your interest in these programmes, please [update your profile](#) by ticking "RFCS (Research Fund for Coal and Steel)" and/or "Third Health



Experts

H2020 ONLINE MANUAL

Join the database of independent experts. The European Commission appoints independent experts to assist with assignments that include the evaluation of proposals, monitoring of projects, and evaluation of programmes, and design of policy.

New experts

Who can be an expert?

You have a chance of being selected as an expert if you:

- have high-level of expertise in the relevant fields ([see calls for experts for details](#))
- can be available for occasional, short-term assignments

[REGISTER AS EXPERT](#)

What do expert assignments involve?

Experts, as peer reviewers, assist in the:

- **evaluation** of proposals
- **monitoring** of actions

In addition, experts assist in the :

- **preparation, implementation or evaluation of programmes and design of policies.**

Business innovation coaches support SMEs funded via the SME instrument. An expression of interest for experts willing to become Business Innovation Coach for the SME instrument is available [on the EASME website](#). Candidate coaches will also be asked to provide more detailed information on their competence and experience [here](#).

In order to access the expert registration form, you are first asked to login with a valid Participant Portal (EU Login) account. If you do not have it yet, it easy to [create your Portal \(EU Login\) account](#).





RESEARCH & INNOVATION

Participant Portal - Expert Area

LOGOUT

European Commission > Research & Innovation > Participant Portal > Experts

Welcome **L Wolthers**

Candidature number
EX2017D305858

law@ufm.dk

My Data

Profile

Identity

Bank Accounts

My Contracts

0/6 Profile Incomplete

Personal Details

Programme Selection

Languages

Education

Area of Expertise

Professional Experience

Help

Online manual

HOW TO

IT Helpdesk

Profile - Personal Details

Let us know who you are.

We respect your privacy. You can consult the privacy statements for Experts on the Participant Portal (PP) page covering all the PP data protection and privacy conditions

Title	Mr. ▼
First name	Lasse
Family name	Wolthers
Gender	<input checked="" type="radio"/> Male <input type="radio"/> Female
Date of birth (dd/mm/yyyy)	02/01/1983
Nationality	Denmark ▼
Second nationality (if applicable)	Select ... ▼

Contact Details

Let us know how to contact you and where to send any documentation


e-mail is the main form of communication, although we may need to get in touch by other means.


e-mail address	law@ufm.dk
Street name and number	Bredgade 40
Town/City	København
Country	Denmark ▼
Post code	1260



Profile - Area of Expertise

Please tell us about your field of expertise using the interactive navigation trees provided and finally in your own words.

 Specialist Field(s)


 Pre-defined Themes

 Open Keywords

My Specialist Field(s)

Please let us know your specialist field(s) using the interactive tree accessible below.

Please select **at least one specialist field per programme**

 Knowing your field of expertise helps us to match your profile to relevant assignments.

You have no fields selected yet.

<< Back

Update specialist fields

Continue >>





- My Organisation(s)
- My Proposal(s)
- My Project(s)
- My Notification(s) **15**
- My Formal Notification(s)
- My Expert Area

News

[15/06/2017] Expert evaluators needed: help us select high-potential innovators. [More...](#)

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Quick Links

- [Experts standard briefing slides](#)
- [FAQ for Experts](#)

Welcome to the Expert area in the Participant Portal.

[H2020 ONLINE MANUAL](#) [HOW TO](#)

January 2016
New important information for H2020 experts (excluding H2020 experts contracted by ERCEA)

Profile Contracts Tasks

Profile Data

New employer or qualification to add? Change in contact details? It is important to keep your profile up-to-date!

Your programmes preferences are:

- Horizon 2020 (including Euratom programme)
- ERASMUS+
- EUROPE FOR CITIZENS
- CREATIVE EUROPE
- EU AID VOLUNTEERS
- Education, Audiovisual and Culture Executive Agency (EACEA) programmes
- CEF (Connecting Europe Facility)
- COSME (Competitiveness for Small and Medium-sized Enterprises)
- RFCS (Research Fund for Coal and Steel)
- Third Health Programme (managed by Chafea)
- Promotion of Agricultural Products (managed by Chafea)
- Internal Security Fund Borders and Visa (ISFB)
- Justice Programme (2014-2020)
- Rights, Equality and Citizenship Programme (2014-2020)
- Asylum, Migration and Integration Fund (AMIF) 2014-2020
- Preparatory Action on Defence Research III (PADR)
- Internal Security Fund Police (ISFP)
- Pan-African Programme

Your profile accessibility preferences are:

- European Commission and its Executive Agencies/bodies
- Joint Technology Initiatives and joint research programmes
- Public research funding bodies in Member States and Associated Countries
- European Parliament
- Structural Reform Support Service

Your profile is incomplete and is not available for selection. Please add the missing data.

Last Modified on:

15-Jun-2017

Your expert Id:

EX2017D305858



Institutioner kan anbefale evaluatører

Participant Portal Expert Registrering

Quick Links

- [Experts standard briefing slides](#)
- [FAQ for Experts](#)
- [Expert recommendations](#)
- [Lists of contracted experts](#)
- [FAQ on the evaluation of innovation, social sciences and humanities and other aspects of H2020 proposals](#)

Background:

The European Commission invites relevant organisations such as research agencies, research institutions, universities, standardisation organisations, civil society organisations or enterprises with an active interest in the performance of research and innovation to submit lists of prospective (independent) experts to be included in its database of experts for the Horizon 2020 Programme for Research and Innovation.

See [Official Journal of the European Union](#) for details on the knowledge and skills expected of prospective experts.

What you need to do:

If your organisation is interested in recommending experts for the Horizon 2020 programme for research and innovation, you can send an email to:

EC-expert-recommendations@ec.europa.eu

The email should be sent from your organisation's email account and include the following text and preferably complete the details in the Excel template provided:

What happens next:

Following receipt of your list, the European Commission services shall contact the proposed experts and invite them to register their details in its database of prospective independent experts established for Horizon 2020.

Template email for organisations to recommend experts

From: your **organisation's email account**

To: EC-expert-recommendations@ec.europa.eu

Subject of email: expert recommendations

On behalf of my organisation, I would like to recommend experts to the European Commission for tasks in connection with the Horizon 2020 Programme for Research and Innovation.

The details of my organisation and the experts I wish to recommend are presented in the [attached Excel file](#).

Regards,

Your email signature



Udvælgelse af eksperter

Udvælgelse af eksperter sker på baggrund af Ekspert databasen

1. En gruppe *mulige* evaluatoreer udvælges på baggrund af faste kriterier
2. Den endelige liste over eksperter til hvert kald færdiggøres, når der er endelig klarhed over behov (baseret på antal ansøgninger, eventuelle *conflicts of interests*, etc).

Udvælgelses kriterier:

- Experts have a **high level of skills, experience and knowledge in the relevant area, including project management, innovation, exploitation, dissemination and communication**. Where relevant, **inter-disciplinary experts**, those with expertise in appropriate disciplines of the social sciences and humanities, as well as gender specialists are included in the 'pool'.
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Hvis det ikke allerede er nævnt...

- Alle kan som udgangspunkt blive evaluatore
- Hvis man er evaluator, er man ikke udelukket som ansøger!
- Løn: 450 EUR om dagen – som tommelfingerregel
Rejseomkostninger dækkes af Kommissionen
- Evaluering *kan* foregå 'remote' og den *kan* foregå i Bruxelles (consensus møder)
- Tidsforbrug: Som udgangspunkt 1 ansøgning pr ½ dag
 - 3-4 uger til at udføre evalueringerne

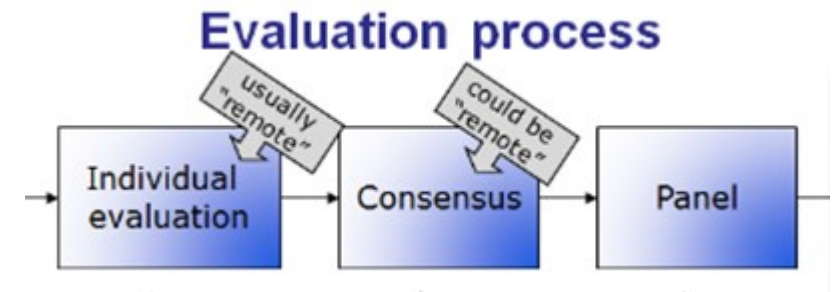
Who can become an expert?

Experts are employed to assist in evaluating tenders and proposals, reviewing projects and monitoring programmes or policies. In order to be selected, experts must

- have a high level of expertise in their relevant fields
- be available for occasional, short-term assignments
- have good knowledge of English and French and/or German
- be able to use IT tools

Submitting proposals while working as an expert

For certain programmes and actions (e.g. Horizon 2020) experts may submit their own research proposals while performing evaluations as an expert - provided there is no conflict of interest. Experts will not be assigned to evaluate their own proposal or any proposals competing with it.



Praktisk information

- [Direkte link til ekspert registrering](#)



- [Expert wiki](#)

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[2. Creating Your Expert Profile](#)

[3. Managing Your Expert Contracts](#)

[4. Managing Your Payment Requests](#)

[Expert Registration, Contract Management and Contract Payments - All Videos](#)

- [FAQ for experts](#)

- [Participant Portal H2020 Online Manual](#)

- Expert registration
- Contracting & payment
- Expert roles & tasks

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Spørgsmål?

Webinaret er blevet optaget og præsentationen sender vi ud efterfølgende.



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og Uddannelse

Evaluatørrollen i Horizon 2020

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